



Energy Absolute Public Company Limited

No. 89, AIA Capital Center Building, 16th Floor, Ratchadapisek Road, Dindaeng Subdistrict,
Dindaeng District, Bangkok 10400
Tel. 02 248 2488-92 Fax. 02 248 2493 Registration No. 0107551000061

Ref.: EA6907/008LT

30 July 2026

Subject Notification of the Intention to Exercise the Rights to Purchase Ordinary Shares according to the Warrants to Purchase the Ordinary Shares of Energy Absolute Public Company Limited No. 1 (“EA – W1”), 3rd Exercise

To The President
The Stock Exchange of Thailand

Enclosure 1. Notification form to declare the intention to exercise the rights according to the warrant to purchase the ordinary shares of Energy Absolute Public Company Limited No.1 (EA-W1), 3rd exercise
2. Bill payment
3. Map of contact address to declare the intention to exercise the rights according to warrant EA – W1, 3rd Exercise

As Energy Absolute Public Company Limited (the “**Company**”) has issued the EA-W1 warrants to the existing shareholders of the Company who have subscribed to and been allocated the newly issued ordinary shares which issued and offered to the existing shareholders proportionate to their respective shareholdings (Rights Offering) at no cost. The warrant can be allocated in a total amount of 1,237,773,390 units with the third exercise date on 17 August 2026. Thereafter, the rights according to the EA-W1 warrants may be exercised on the last business day of every 6-month period from the previous exercise date. The final exercise date is scheduled on 13 February 2028.

The Company would like to inform the details regarding the notification of intention to exercise the rights to purchase ordinary shares according to the EA-W1 warrants for the third exercise date as follows:

1. Period for Notification of Intention to Exercise

During 7, 10 - 11 and 13 - 14 August 2026 from 9.00 to 16.00 hrs. (totaling 5 business days)

2. Exercise Date

17 August 2026

3. Exercise Ratio

1 unit of the EA-W1 warrant entitles to purchase 1 ordinary shares (except for the case of the adjustment of rights in accordance with the adjustment conditions.

4. Exercise Price

THB 4.00 per share except there is an adjustment to the exercise price in accordance with the adjustment conditions.

5. Contact Address to Declare the Intention to Exercise the Rights

Securities Operations Department

Beyond Securities Public Company Limited

No. 46/7 Rungrojthanakul Building, Tower A, 4th Floor, Ratchadaphisek Road, Huai Khwang Sub-District,
Huai Khwang District, Bangkok 10310

Contact Khun Siriwan Suwanwat Tel. 02-820-0137

 Khun Jittima Patanakijcharoen Tel. 02-820-0128

 Khun Onuma Banyam Tel. 02-820-0122

 Tel. 02-820-0100 Ext. 122, 126, 127, 128, 137

(*Declaration of intent to exercise the rights will not be accepted via phone, fax, or email in any cases.*)

6. Procedures to Declare the Intention to Exercise the Rights

6.1. Warrant holders may obtain the documents to declare the intention to exercise the rights to purchase ordinary shares as per Enclosure 1 by downloading from the Company's website, www.energyabsolute.co.th, under Investor Relations section > Information for the Warrant Holders. The declaration of intent to exercise the rights to purchase ordinary shares shall be submitted to Beyond Securities Public Company Limited, as specified in Item 5, which serves as the agent for receiving such declaration of intent to exercise the rights, within the period for notification of intention to exercise as specified in Item 1 above.

6.2. In the case where the warrants are in scripless form, warrant holders who wish to declare the intention to exercise the rights shall notify the intention and complete the request form to withdraw the warrants as specified by the Stock Exchange of Thailand ("SET").

- 1) In the case where the warrant holder has a securities trading account under the account name "Thailand Securities Depository Company Limited for Depositors" the warrant holder who wishes to declare the intention to exercise the rights shall express the intention by completing the request form for withdrawal of the warrants as specified by the SET. This request shall be submitted to their securities brokerage company (Broker), which will then proceed to notify the Thailand Securities Depository Company Limited ("TSD") to withdraw the warrants from the "Thailand Securities Depository Company Limited for Depositors" account. TSD will then issue a warrant substitute certificate to be used as evidence for the declaration of the intention to exercise the rights to purchase the Ordinary Shares of the Company.

- 2) In the case where the warrant holder does not have a securities trading account and the warrants are held by the TSD in the “Issuer’s Account”, the warrant holder who wishes to declare the intention to exercise the rights shall notify the intention by completing the request form for withdrawal of the warrants as specified by SET. This request shall be submitted directly to the TSD to withdraw the warrants from the “Issuer’s Account”. TSD will then issue a warrant substitute certificate to serve as evidence for the declaration of the intention to exercise the rights to purchase the ordinary shares of the Company.

7. Payment Method for Exercising Rights

Warrant holders may choose to make payment for the amount specified in the notification form to declare the intention to exercise the rights to purchase ordinary shares within the specified period, but no later than the period for notification of intention to exercise, by using the following methods:

Warrant holders who wish to exercise the rights according to the warrants to purchase ordinary shares shall deposit the payment via cash, personal cheque, bank cheque (cashier’s cheque), or bill of exchange (draft) through the Bill Payment system, as outlined in Enclosure 2, at any branch of Bangkok Bank Public Company Limited and complete all required information and specify Ref.1: Warrant Certificate Registration Number and Ref.2: Number of identification card/passport/alien certificate/Juristic person registration number. Warrant holders shall submit the documents to declare the intention to exercise the rights to purchase ordinary shares at the office of the rights exercise agent **during the period from 7, 10 - 11 and 13 - 14 August 2026 from 9.00 to 16.00 hrs. (totaling 5 business days).**

In the case of payment by personal cheque, bank cheque (cashier’s cheque), or bill of exchange (draft), such cheque shall be crossed for account payee only and **payable to “Beyond Securities Public Company Limited for subscription”**. **The cheque shall be dated the same day as the date of the documents to declare the intention to exercise the rights and dated no later than 13 August 2026.** In this regard, the cheque shall be collectible through the clearing house in the Bangkok Metropolitan area on the following business day and within the specified period for notification of intention to exercise. Warrant holders who wish to exercise the rights to purchase ordinary shares shall bear any bank fees and charges (if any) in addition to the subscription amount.

The exercise of the right to purchase the ordinary shares shall be complete only when the Company has successfully collected the payment within the specified date and time. In case of the payment cannot be collected for any reason not attributable to the Company, it shall be deemed that the warrant holder has expressed their intention to cancel the exercise of the rights, and the Company agrees to treat it as a cancellation of the exercise of rights for that instance. However, this does not affect the right to exercise the rights to purchase ordinary shares in future instances, except in the

case of cancellation of the rights exercise for the final time, in which case the warrant holder shall be deemed to have forfeited the right to purchase ordinary shares according to the warrants.

8. Documents and Evidence to Declare the Intention to Exercise the Rights

- 8.1. A duly completed and clearly filled-out the notification form to declare the intention to exercise the rights to purchase ordinary shares, with all required information provided.
- 8.2. The warrant certificate or a substitute warrant certificate in the form specified by SET, with the warrant holder's signature of transfer on the back, corresponding to the number specified in the notification form to declare the intention to exercise the rights, and a power of attorney authorizing another person to receive a new warrant certificate for any unexercised warrants (if any).
- 8.3. Payment document
- 8.4. Documents supporting the declaration of the intention to exercise the rights
 - 1) Individual with Thai nationality – A certified true copy of a valid national ID card. (If the rights holder is a minor, a certified true copy of the guardian's (father/mother) ID card and a certified true copy of the minor's household registration, and/or copy of court order (as applicable).
 - 2) Individual with foreign nationality – A certified true copy of alien certificate or a copy of a valid passport.
 - 3) Juristic person registered in Thailand - A certified true copy of the certificate of incorporation issued by the Department of Business Development, Ministry of Commerce, not more than 6 months prior to the exercise date, certified by the authorized signatory of the juristic person and affixed with the seal (if any), along with a certified true copy of the authorized signatory's national ID card, alien certificate, or passport (as the case may be).
 - 4) Juristic persons registered abroad – A certified true copy of the certificate of incorporation and a certificate of incumbency (or equivalent) issued within 6 months prior to the exercise date and notarized by a Notary Public, certified by the authorized signatory of the juristic person and affixed with the seal (if any), along with a certified true copy of the authorized signatory's alien certificate or passport.
 - 5) Custodian - A copy of the registration documents notarized by a Notary Public in the country where the documents were issued, together with a certified true copy of letter of appointment of the custodian and a certified true copy of identification documents of the authorized signatory as specified in 1) or 2).

9. Other Conditions

The number of units of the warrant or the substitute warrant certificate used to declare the intention to exercise the rights to purchase ordinary shares shall be in whole numbers only.

For further details and other conditions, please refer to the Terms and Conditions of the Warrants to Purchase Ordinary Shares of Energy Absolute Public Company Limited, No. 1 (EA-W1), which can be downloaded from the Company's website, www.energyabsolute.co.th under Investor Relations section > Information for the Warrant Holders.

Please be informed accordingly.

Yours faithfully,

(Mr. Vasu Klomkliang)

Chief Financial Officer

Authorized Person to disclose information