



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)

Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400
โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

-Translation-

"This English language translation of this Amendment to the Details in the Invitation to the Debentureholders' Meeting No. 1/2025 dated 12 June 2025 ("Notice") has been prepared solely for the convenience of the foreign debentureholders of Energy Absolute Public Company Limited and should not be relied upon as the definitive and official document of the Invitation to the Debentureholders' Meeting. The Thai language version of the Notice is the definitive and official document of the Notice and shall prevail in all respects in the event of any inconsistency with this English language translation."

No. EA6806/016LT

19 June 2025

Subject: Amendment to the Details in the Invitation Letter to the Debentureholders' Meeting No. 1/2025 dated 12 June 2025 (Second Amendment)¹

To: All Debentureholders of the Company

Re: (1) Invitation to the Debentureholders' Meeting No. 1/2025 dated 12 June 2025 (No. EA6806/012LT) ("Invitation to the Debentureholders' Meeting No. 1/2025")
(2) The Amendment to the Details in the Invitation to the Debentureholders' Meeting No. 1/2025 dated 13 June 2025 (No. EA6806/016LT) (the "Amendment to the Details in the Invitation to the Debentureholders' Meeting No. 1/2025")

Energy Absolute Public Company Limited (the "Company" or "Issuer"), as the issuer of the debentures, has delivered the Invitation to the Debentureholders' Meeting No. 1/2025 dated 12 June 2025 (No. EA6806/012LT)

¹ Due to the fact that the Debentureholders' Meeting No. 1/2025 will be held on 20 June 2025, the Company is unable to arrange for the registrar to deliver this document to all debentureholders by registered mail in time before the meeting date. However, in order to ensure that the debentureholders are informed of and have access to the information to be presented at the Debentureholders' Meeting No. 1/2025 for their consideration and decision-making, the Company has prepared this document and published it on the Company's website at www.energyabsolute.co.th under the "Investor Relations" section, under the topic of "Debentureholders' Meeting." In addition, the document has also been disseminated through the system of the Thai Bond Market Association (ThaiBMA).



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)

Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400
โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

and the Amendment to the Details in the Invitation to the Debentureholders' Meeting No. 1/2025 dated 13 June 2025 (No. EA6806/016LT) to all debentureholders of the Company's 14 tranches of debentures, in order to convene the Debentureholders' Meeting No. 1/2025 on 20 June 2025 at 14:00 hrs. This meeting will be a joint meeting of all debentureholders across the 14 tranches of debentures and will be conducted via electronic means (E-meeting), with the details as referred to therein.

By this letter, the Company wishes to further amend the details in the Invitation to the Debentureholders' Meeting No. 1/2025. The details of the amendments are as follows:

Item 1. Amendment to Agenda Item 3: details of the debt repayment plan for all 14 tranches of debentures by making additional changes as underlined below.

Agenda Item 3 To consider and approve the extension of the maturity date of the debentures, the granting of a call option to the Issuer to redeem the debentures prior to maturity, the adjustment of the interest rate of the debentures, the partial repayment of the debenture principal, and the entering into of any contracts, agreements, or documents relating to the foregoing matters, including amendments to the Terms and Conditions, amendments to the debenture certificates, the names of the debentures, and any other related documents to reflect such changes

(In the consideration of Agenda Item 3, the Company will propose to the debentureholders of all 14 tranches for consideration and approval.)

Facts and Rationale

(Please refer to the original wording as proposed in the Invitation to the Debentureholders' Meeting No. 1/2025.)

The details of the proposed repayment plan for all 14 tranches of debentures, which are being proposed to the Debentureholders' Meeting for consideration and approval, are as follows:



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)
Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400
โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

(1) To extend the maturity date of all 14 tranches of debentures by an additional 7 years from their original maturity dates

(Please refer to the original wording regarding the debenture maturity period as proposed in the Invitation to the Debentureholders' Meeting No. 1/2025 and the Amendment to the Details in the Invitation to the Debentureholders' Meeting No. 1/2025.)

The Company, with sincere intention to propose a debt restructuring plan for the repayment of debentures, aims to ensure the utmost benefit and fairness to the debentureholders. In this regard, subject to the terms and conditions determined by the financial institutions, the Company has considered the relevant details and will present such details at the Debentureholders' Meeting No. 1/2025 to be held on 20 June 2025 (including any adjourned or rescheduled meetings). The details are as follows:

Debenture	Extended Maturity Period	Original Maturity Date	New Maturity Date
EA257A	<u>7 years</u>	10 July 2025	<u>10 July 2032</u>
EA259A	<u>7 years</u>	8 September 2025	<u>8 September 2032</u>
EA261A	<u>7 years</u>	20 January 2026	<u>20 January 2033</u>
EA269A	<u>7 years</u>	29 September 2026	<u>29 September 2033</u>
EA260A	<u>7 years</u>	16 October 2026	<u>16 October 2033</u>
EA279A	<u>7 years</u>	8 September 2027	<u>8 September 2034</u>
EA281A	<u>7 years</u>	20 January 2028	<u>20 January 2035</u>
EA289A	<u>7 years</u>	29 September 2028	<u>29 September 2035</u>
EA297A	<u>7 years</u>	11 July 2029	<u>11 July 2036</u>
EA298A	<u>7 years</u>	15 August 2029	<u>15 August 2036</u>
EA299A	<u>7 years</u>	8 September 2029	<u>8 September 2036</u>
EA301A	<u>7 years</u>	20 January 2030	<u>20 January 2037</u>
EA329A	<u>7 years</u>	8 September 2032	<u>8 September 2039</u>
EA331A	<u>7 years</u>	20 January 2033	<u>20 January 2040</u>



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)

Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400

โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

(2) Partial principal repayment of all 14 tranches of debentures to debentureholders by reducing the face value per unit

(Please refer to the original wording regarding the principal repayment of the debentures as proposed in the Invitation to the Debentureholders' Meeting No. 1/2025 and the Amendment to the Details in the Invitation to the Debentureholders' Meeting No. 1/2025.)

The Company, with sincere intention to propose a debt restructuring plan for the repayment of debentures, aims to ensure the utmost benefit and fairness to the debentureholders. In this regard, subject to the terms and conditions determined by the financial institutions, the Company has considered the relevant details and will present such details at the Debentureholders' Meeting No. 1/2025 to be held on 20 June 2025 (including any adjourned or rescheduled meetings). The details are as follows:



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)
Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400
โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

Details of Principal Repayment for Debenture EA257A for Consideration and Approval are as follows:

Installment No.	Repayment Date	Principal Amount Repaid (THB)	Percentage of the Principal Amount as of the Issuance Date	Remaining Principal Amount (THB)
1	10 July 2026	<u>70,000,000</u>	10	630,000,000
2	10 July 2027	<u>70,000,000</u>	10	<u>560,000,000</u>
3	10 July 2028	<u>70,000,000</u>	10	<u>490,000,000</u>
4	10 July 2029	<u>70,000,000</u>	10	<u>420,000,000</u>
5	10 July 2030	<u>70,000,000</u>	10	<u>350,000,000</u>
6	10 July 2031	<u>70,000,000</u>	10	<u>280,000,000</u>
7	10 July 2032 (Maturity Date)	<u>280,000,000</u>	40	-
8	10 July 2033	70,000,000	40	315,000,000
9	10 July 2034	70,000,000	40	245,000,000
10	10 July 2035	105,000,000	45	140,000,000
11	10 July 2036 (Maturity Date)	140,000,000	20	-
Total		700,000,000	100	-

Remark: In the event that the Issuer exercises its right to redeem the debentures prior to maturity (as detailed in item (4) below), for any repayment installment, the principal amount to be repaid, the percentage of the principal amount as of the issuance date, and the remaining principal amount for such installment shall be reduced to reflect the remaining amount after deducting the principal amount redeemed prior to maturity.



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)

Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400

โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

Details of Principal Repayment for Debenture EA259A for Consideration and Approval are as follows:

Installment No.	Repayment Date	Principal Amount Repaid (THB)	Percentage of the Principal Amount as of the Issuance Date	Remaining Principal Amount (THB)
1	8 September 2026	125,000,000	10	1,125,000,000
2	8 September 2027	<u>125,000,000</u>	10	<u>1,000,000,000</u>
3	8 September 2028	<u>125,000,000</u>	10	<u>875,000,000</u>
4	8 September 2029	<u>125,000,000</u>	10	<u>750,000,000</u>
5	8 September 2030	<u>125,000,000</u>	10	<u>625,000,000</u>
6	8 September 2031	<u>125,000,000</u>	10	<u>500,000,000</u>
7	8 September 2032 (Maturity Date)	<u>500,000,000</u>	40	-
8	8 September 2033	125,000,000	40	562,500,000
9	8 September 2034	125,000,000	40	437,500,000
10	8 September 2035	187,500,000	45	250,000,000
11	8 September 2036 (Maturity Date)	250,000,000	20	-
Total		1,250,000,000	100	-

Remark: In the event that the Issuer exercises its right to redeem the debentures prior to maturity (as detailed in item (4) below), for any repayment installment, the principal amount to be repaid, the percentage of the principal amount as of the issuance date, and the remaining principal amount for such installment shall be reduced to reflect the remaining amount after deducting the principal amount redeemed prior to maturity.



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)
Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400
โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

Details of Principal Repayment for Debenture EA261A for Consideration and Approval are as follows:

Installment No.	Repayment Date	Principal Amount Repaid (THB)	Percentage of the Principal Amount as of the Issuance Date	Remaining Principal Amount (THB)
1	20 January 2027	115,000,000	10	1,035,000,000
2	20 January 2028	<u>115,000,000</u>	10	<u>920,000,000</u>
3	20 January 2029	<u>115,000,000</u>	10	<u>805,000,000</u>
4	20 January 2030	<u>115,000,000</u>	10	<u>690,000,000</u>
5	20 January 2031	<u>115,000,000</u>	10	<u>575,000,000</u>
6	20 January 2032	<u>115,000,000</u>	10	<u>460,000,000</u>
7	20 January 2033 (Maturity Date)	<u>460,000,000</u>	40	-
8	20 January 2034	115,000,000	40	517,500,000
9	20 January 2035	115,000,000	40	402,500,000
10	20 January 2036	172,500,000	45	230,000,000
11	20 January 2037 (Maturity Date)	230,000,000	20	-
Total		1,150,000,000	100	-

Remark: In the event that the Issuer exercises its right to redeem the debentures prior to maturity (as detailed in item (4) below), for any repayment installment, the principal amount to be repaid, the percentage of the principal amount as of the issuance date, and the remaining principal amount for such installment shall be reduced to reflect the remaining amount after deducting the principal amount redeemed prior to maturity.



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)

Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400

โทรศัพท์ 02 248 2488-92, 02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

Details of Principal Repayment for Debenture EA269A for Consideration and Approval are as follows:

Installment No.	Repayment Date	Principal Amount Repaid (THB)	Percentage of the Principal Amount as of the Issuance Date	Remaining Principal Amount (THB)
1	29 September 2027	309,570,000	10	2,786,130,000
2	29 September 2028	<u>309,570,000</u>	10	<u>2,476,560,000</u>
3	29 September 2029	<u>309,570,000</u>	10	<u>2,166,990,000</u>
4	29 September 2030	<u>309,570,000</u>	10	<u>1,857,420,000</u>
5	29 September 2031	<u>309,570,000</u>	10	<u>1,547,850,000</u>
6	29 September 2032	<u>309,570,000</u>	10	<u>1,238,280,000</u>
7	29 September 2033 (Maturity Date)	<u>1,238,280,000</u>	40	-
8	29 September 2034	309,570,000	40	1,393,065,000
9	29 September 2035	309,570,000	40	1,083,495,000
10	29 September 2036	464,355,000	45	619,140,000
11	29 September 2037 (Maturity Date)	619,140,000	20	-
Total		3,095,700,000	100	-

Remark: In the event that the Issuer exercises its right to redeem the debentures prior to maturity (as detailed in item (4) below), for any repayment installment, the principal amount to be repaid, the percentage of the principal amount as of the issuance date, and the remaining principal amount for such installment shall be reduced to reflect the remaining amount after deducting the principal amount redeemed prior to maturity.



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)

Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400
โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

Details of Principal Repayment for Debenture EA26OA for Consideration and Approval are as follows:

Installment No.	Repayment Date	Principal Amount Repaid (THB)	Percentage of the Principal Amount as of the Issuance Date	Remaining Principal Amount (THB)
1	16 October 2027	300,000,000	10	2,700,000,000
2	16 October 2028	<u>300,000,000</u>	<u>10</u>	<u>2,400,000,000</u>
3	16 October 2029	<u>300,000,000</u>	<u>10</u>	<u>2,100,000,000</u>
4	16 October 2030	<u>300,000,000</u>	<u>10</u>	<u>1,800,000,000</u>
5	16 October 2031	<u>300,000,000</u>	<u>10</u>	<u>1,500,000,000</u>
6	16 October 2032	<u>300,000,000</u>	<u>10</u>	<u>1,200,000,000</u>
7	16 October 2033 (Maturity Date)	<u>1,200,000,000</u>	<u>40</u>	-
8	16 October 2034	300,000,000	40	1,350,000,000
9	16 October 2035	300,000,000	40	1,050,000,000
10	16 October 2036	450,000,000	45	600,000,000
11	16 October 2037 (Maturity Date)	600,000,000	20	-
Total		3,000,000,000	100	-

Remark: In the event that the Issuer exercises its right to redeem the debentures prior to maturity (as detailed in item (4) below), for any repayment installment, the principal amount to be repaid, the percentage of the principal amount as of the issuance date, and the remaining principal amount for such installment shall be reduced to reflect the remaining amount after deducting the principal amount redeemed prior to maturity.



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)
Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400
โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

Details of Principal Repayment for Debenture EA279A for Consideration and Approval are as follows:

Installment No.	Repayment Date	Principal Amount Repaid (THB)	Percentage of the Principal Amount as of the Issuance Date	Remaining Principal Amount (THB)
1	8 September 2028	75,000,000	10	675,000,000
2	8 September 2029	<u>75,000,000</u>	10	<u>600,000,000</u>
3	8 September 2030	<u>75,000,000</u>	10	<u>525,000,000</u>
4	8 September 2031	<u>75,000,000</u>	10	<u>450,000,000</u>
5	8 September 2032	<u>75,000,000</u>	10	<u>375,000,000</u>
6	8 September 2033	<u>75,000,000</u>	10	<u>300,000,000</u>
7	8 September 2034 (Maturity Date)	<u>300,000,000</u>	40	-
8	8 September 2035	75,000,000	40	337,500,000
9	8 September 2036	75,000,000	40	262,500,000
10	8 September 2037	112,500,000	45	150,000,000
11	8 September 2038 (Maturity Date)	150,000,000	20	-
Total		750,000,000	100	-

Remark: In the event that the Issuer exercises its right to redeem the debentures prior to maturity (as detailed in item (4) below), for any repayment installment, the principal amount to be repaid, the percentage of the principal amount as of the issuance date, and the remaining principal amount for such installment shall be reduced to reflect the remaining amount after deducting the principal amount redeemed prior to maturity.



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)

Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400
โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

Details of Principal Repayment for Debenture EA281A for Consideration and Approval are as follows:

Installment No.	Repayment Date	Principal Amount Repaid (THB)	Percentage of the Principal Amount as of the Issuance Date	Remaining Principal Amount (THB)
1	20 January 2029	200,000,000	10	1,800,000,000
2	20 January 2030	<u>200,000,000</u>	10	<u>1,600,000,000</u>
3	20 January 2031	<u>200,000,000</u>	10	<u>1,400,000,000</u>
4	20 January 2032	<u>200,000,000</u>	10	<u>1,200,000,000</u>
5	20 January 2033	<u>200,000,000</u>	10	<u>1,000,000,000</u>
6	20 January 2034	<u>200,000,000</u>	10	<u>800,000,000</u>
7	20 January 2035 (Maturity Date)	<u>800,000,000</u>	40	-
8	20 January 2036	200,000,000	40	900,000,000
9	20 January 2037	200,000,000	40	700,000,000
10	20 January 2038	300,000,000	45	400,000,000
11	20 January 2039 (Maturity Date)	400,000,000	20	-
Total		2,000,000,000	100	-

Remark: In the event that the Issuer exercises its right to redeem the debentures prior to maturity (as detailed in item (4) below), for any repayment installment, the principal amount to be repaid, the percentage of the principal amount as of the issuance date, and the remaining principal amount for such installment shall be reduced to reflect the remaining amount after deducting the principal amount redeemed prior to maturity.



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)

Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400
โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

Details of Principal Repayment for Debenture EA289A for Consideration and Approval are as follows:

Installment No.	Repayment Date	Principal Amount Repaid (THB)	Percentage of the Principal Amount as of the Issuance Date	Remaining Principal Amount (THB)
1	29 September 2029	277,030,000	10	2,493,270,000
2	29 September 2030	<u>277,030,000</u>	10	<u>2,216,240,000</u>
3	29 September 2031	<u>277,030,000</u>	10	<u>1,939,210,000</u>
4	29 September 2032	<u>277,030,000</u>	10	<u>1,662,180,000</u>
5	29 September 2033	<u>277,030,000</u>	10	<u>1,385,150,000</u>
6	29 September 2034	<u>277,030,000</u>	10	<u>1,108,120,000</u>
7	29 September 2035 (Maturity Date)	<u>1,108,120,000</u>	40	-
8	29 September 2036	277,030,000	40	1,246,635,000
9	29 September 2037	277,030,000	40	969,605,000
10	29 September 2038	415,545,000	45	554,060,000
11	29 September 2039 (Maturity Date)	554,060,000	20	-
Total		2,770,300,000	100	-

Remark: In the event that the Issuer exercises its right to redeem the debentures prior to maturity (as detailed in item (4) below), for any repayment installment, the principal amount to be repaid, the percentage of the principal amount as of the issuance date, and the remaining principal amount for such installment shall be reduced to reflect the remaining amount after deducting the principal amount redeemed prior to maturity.



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)

Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400
โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

Details of Principal Repayment for Debenture EA297A for Consideration and Approval are as follows:

Installment No.	Repayment Date	Principal Amount Repaid (THB)	Percentage of the Principal Amount as of the Issuance Date	Remaining Principal Amount (THB)
1	11 July 2030	200,000,000	10	1,800,000,000
2	11 July 2031	<u>200,000,000</u>	10	<u>1,600,000,000</u>
3	11 July 2032	<u>200,000,000</u>	10	<u>1,400,000,000</u>
4	11 July 2033	<u>200,000,000</u>	10	<u>1,200,000,000</u>
5	11 July 2034	<u>200,000,000</u>	10	<u>1,000,000,000</u>
6	11 July 2035	<u>200,000,000</u>	10	<u>800,000,000</u>
7	11 July 2036 (Maturity Date)	<u>800,000,000</u>	40	-
8	11 July 2037	200,000,000	40	900,000,000
9	11 July 2038	200,000,000	40	700,000,000
10	11 July 2039	300,000,000	45	400,000,000
11	11 July 2040 (Maturity Date)	400,000,000	20	-
Total		2,000,000,000	100	-

Remark: In the event that the Issuer exercises its right to redeem the debentures prior to maturity (as detailed in item (4) below), for any repayment installment, the principal amount to be repaid, the percentage of the principal amount as of the issuance date, and the remaining principal amount for such installment shall be reduced to reflect the remaining amount after deducting the principal amount redeemed prior to maturity.



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)

Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400
โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

Details of Principal Repayment for Debenture EA298A for Consideration and Approval are as follows:

Installment No.	Repayment Date	Principal Amount Repaid (THB)	Percentage of the Principal Amount as of the Issuance Date	Remaining Principal Amount (THB)
1	15 August 2030	200,000,000	10	1,800,000,000
2	15 August 2031	<u>200,000,000</u>	10	<u>1,600,000,000</u>
3	15 August 2032	<u>200,000,000</u>	10	<u>1,400,000,000</u>
4	15 August 2033	<u>200,000,000</u>	10	<u>1,200,000,000</u>
5	15 August 2034	<u>200,000,000</u>	10	<u>1,000,000,000</u>
6	15 August 2035	<u>200,000,000</u>	10	<u>800,000,000</u>
7	15 August 2036 (Maturity Date)	<u>800,000,000</u>	40	-
8	15 August 2037	200,000,000	40	900,000,000
9	15 August 2038	200,000,000	40	700,000,000
10	15 August 2039	300,000,000	45	400,000,000
11	15 August 2040 (Maturity Date)	400,000,000	20	-
Total		2,000,000,000	100	-

Remark: In the event that the Issuer exercises its right to redeem the debentures prior to maturity (as detailed in item (4) below), for any repayment installment, the principal amount to be repaid, the percentage of the principal amount as of the issuance date, and the remaining principal amount for such installment shall be reduced to reflect the remaining amount after deducting the principal amount redeemed prior to maturity.



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)

Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400

โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

Details of Principal Repayment for Debenture EA299A for Consideration and Approval are as follows:

Installment No.	Repayment Date	Principal Amount Repaid (THB)	Percentage of the Principal Amount as of the Issuance Date	Remaining Principal Amount (THB)
1	8 September 2030	140,000,000	10	1,260,000,000
2	8 September 2031	<u>140,000,000</u>	<u>10</u>	<u>1,120,000,000</u>
3	8 September 2032	<u>140,000,000</u>	<u>10</u>	<u>980,000,000</u>
4	8 September 2033	<u>140,000,000</u>	<u>10</u>	<u>840,000,000</u>
5	8 September 2034	<u>140,000,000</u>	<u>10</u>	<u>700,000,000</u>
6	8 September 2035	<u>140,000,000</u>	<u>10</u>	<u>560,000,000</u>
7	8 September 2036 (Maturity Date)	<u>560,000,000</u>	<u>40</u>	-
8	8 September 2037	140,000,000	40	630,000,000
9	8 September 2038	140,000,000	40	490,000,000
10	8 September 2039	210,000,000	45	280,000,000
11	8 September 2040 (Maturity Date)	280,000,000	20	-
Total		1,400,000,000	100	-

Remark: In the event that the Issuer exercises its right to redeem the debentures prior to maturity (as detailed in item (4) below), for any repayment installment, the principal amount to be repaid, the percentage of the principal amount as of the issuance date, and the remaining principal amount for such installment shall be reduced to reflect the remaining amount after deducting the principal amount redeemed prior to maturity.



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)

Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400
โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

Details of Principal Repayment for Debenture EA301A for Consideration and Approval are as follows:

Installment No.	Repayment Date	Principal Amount Repaid (THB)	Percentage of the Principal Amount as of the Issuance Date	Remaining Principal Amount (THB)
1	20 January 2031	100,000,000	10	900,000,000
2	20 January 2032	100,000,000	10	800,000,000
3	20 January 2033	100,000,000	10	700,000,000
4	20 January 2034	100,000,000	10	600,000,000
5	20 January 2035	100,000,000	10	500,000,000
6	20 January 2036	100,000,000	10	400,000,000
7	20 January 2037 (Maturity Date)	400,000,000	40	-
8	20 January 2038	100,000,000	40	450,000,000
9	20 January 2039	100,000,000	40	350,000,000
10	20 January 2040	150,000,000	45	200,000,000
11	20 January 2041 (Maturity Date)	200,000,000	20	-
Total		1,000,000,000	100	-

Remark: In the event that the Issuer exercises its right to redeem the debentures prior to maturity (as detailed in item (4) below), for any repayment installment, the principal amount to be repaid, the percentage of the principal amount as of the issuance date, and the remaining principal amount for such installment shall be reduced to reflect the remaining amount after deducting the principal amount redeemed prior to maturity.



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)
Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400
โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

Details of Principal Repayment for Debenture EA329A for Consideration and Approval are as follows:

Installment No.	Repayment Date	Principal Amount Repaid (THB)	Percentage of the Principal Amount as of the Issuance Date	Remaining Principal Amount (THB)
1	8 September 2033	170,000,000	10	1,530,000,000
2	8 September 2034	<u>170,000,000</u>	<u>10</u>	<u>1,360,000,000</u>
3	8 September 2035	<u>170,000,000</u>	<u>10</u>	<u>1,190,000,000</u>
4	8 September 2036	<u>170,000,000</u>	<u>10</u>	<u>1,020,000,000</u>
5	8 September 2037	<u>170,000,000</u>	<u>10</u>	<u>850,000,000</u>
6	8 September 2038	<u>170,000,000</u>	<u>10</u>	<u>680,000,000</u>
7	8 September 2039 (Maturity Date)	<u>680,000,000</u>	<u>40</u>	-
8	8 September 2040	170,000,000	40	765,000,000
9	8 September 2041	170,000,000	40	595,000,000
10	8 September 2042	255,000,000	45	340,000,000
11	8 September 2043 (Maturity Date)	340,000,000	20	-
Total		1,700,000,000	100	-

Remark: In the event that the Issuer exercises its right to redeem the debentures prior to maturity (as detailed in item (4) below), for any repayment installment, the principal amount to be repaid, the percentage of the principal amount as of the issuance date, and the remaining principal amount for such installment shall be reduced to reflect the remaining amount after deducting the principal amount redeemed prior to maturity.



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)

Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400

โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

Details of Principal Repayment for Debenture EA331A for Consideration and Approval are as follows:

Installment No.	Repayment Date	Principal Amount Repaid (THB)	Percentage of the Principal Amount as of the Issuance Date	Remaining Principal Amount (THB)
1	20 January 2034	285,000,000	10	2,565,000,000
2	20 January 2035	<u>285,000,000</u>	10	<u>2,280,000,000</u>
3	20 January 2036	<u>285,000,000</u>	10	<u>1,995,000,000</u>
4	20 January 2037	<u>285,000,000</u>	10	<u>1,710,000,000</u>
5	20 January 2038	<u>285,000,000</u>	10	<u>1,425,000,000</u>
6	20 January 2039	<u>285,000,000</u>	10	<u>1,140,000,000</u>
7	20 January 2040 (Maturity Date)	<u>1,140,000,000</u>	40	-
8	20 January 2041	285,000,000	40	1,282,500,000
9	20 January 2042	285,000,000	40	997,500,000
10	20 January 2043	427,500,000	45	570,000,000
11	20 January 2044 (Maturity Date)	570,000,000	20	-
Total		2,850,000,000	100	-

Remark: In the event that the Issuer exercises its right to redeem the debentures prior to maturity (as detailed in item (4) below), for any repayment installment, the principal amount to be repaid, the percentage of the principal amount as of the issuance date, and the remaining principal amount for such installment shall be reduced to reflect the remaining amount after deducting the principal amount redeemed prior to maturity.



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)
Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400
โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

(3) Adjustment of the interest rate of debentures by increasing 0.50 percent per annum from the rate specified in the Terms and Conditions of each tranche of debentures for the extended maturity period

(Please refer to the original wording regarding the increase in the interest rate of debentures as proposed in the Invitation to the Debentureholders' Meeting No. 1/2025 dated 12 June 2025 and the Amendment to the Details in the Invitation to the Debentureholders' Meeting No. 1/2025.)

The Company, with sincere intention to propose a debt restructuring plan for the repayment of debentures, aims to ensure the utmost benefit and fairness to the debentureholders. In this regard, subject to the terms and conditions determined by the financial institutions, the Company has considered the relevant details and will present such details at the Debentureholders' Meeting No. 1/2025 to be held on 20 June 2025 (including any adjourned or rescheduled meetings). The details are as follows:

Debenture	Original Interest Rate	New (Fixed) Interest Rate	New Interest Payment Date
EA257A	3.30	3.80	The new interest rate will be calculated from <u>the interest payment date following the date on which</u> the date that the Debentureholders' Meeting resolves to approve this agenda item, until the new maturity date. The interest payment period for the debentures is every 6 months, in accordance
EA259A	2.99	3.49	
EA261A	3.05	3.55	
EA269A	3.70	4.20	
EA260A	2.74	3.24	
EA279A	3.51	4.01	
EA281A	3.51	4.01	
EA289A	4.10	4.60	
EA297A	3.61	4.11	
EA298A	3.58	4.08	
EA299A	3.97	4.47	
EA301A	3.93	4.43	
EA329A	4.19	4.69	
EA331A	4.25	4.75	



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)

Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400

โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

Debenture	Original Interest Rate	New (Fixed) Interest Rate	New Interest Payment Date
			with the original interest periods.

(4) Amendment to the Terms and Conditions of all 14 tranches of debentures by granting of a call option to the Issuer to redeem the debentures prior to maturity (Call Option)

To allow the Company the right to redeem all 14 tranches of debentures prior to their respective maturity dates, the Company deems it appropriate to propose that the Debentureholders' Meeting consider and approve the amendment to the Terms and Conditions of each tranche of the debentures relating to early redemption. This amendment would grant the Issuer the right to redeem the debentures prior to the maturity date, as detailed in Enclosure 1, with the key principles summarized as follows:

Granting of a call option to the Issuer to redeem the debentures prior to maturity (Call Option)

The Issuer shall have the right to redeem or repay the principal of the debentures of all 14 tranches, either in whole or in part (whether in a single or multiple instances), prior to the extended maturity date of each tranche of the debentures (hereinafter referred to as the "Right of Early Redemption").

(a) In the event that the Issuer exercises the Right of Early Redemption in full, the Issuer shall pay the entire outstanding principal amount per each unit of debentures on the redemption date, together with interest calculated up to (but excluding) the redemption date, to the debentureholders, in accordance with the conditions and procedures of debentures' redemption under the Terms and Conditions of each tranche of the debentures.

(b) In the event that the Issuer exercises the Right of Early Redemption to partially redeem the debentures prior to the maturity date, the Issuer shall partially repay the principal amount to each debentureholder of each tranche on a pro rata basis by repaying an equal principal amount per unit of debentures



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)
Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400
โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

to all debentureholders of each tranche, together with interest calculated up to (but excluding) the date of such partial redemption.

(c) The right to redeem or partially repay the principal of the 14 tranches (whether in a single instance or multiple instances) prior to the maturity date of the debentures which will be extended of each tranche, shall be in proportion to the face value per unit of the debentures as of the issuance date of each tranche.

(d) The Issuer may exercise the Right of Early Redemption on any date and does not have to be on the interest payment date (irrespective of any payment period). In this regard, if the early redemption date does not fall on a business day, the early redemption date shall be postponed to the next business day in accordance with the conditions for postponing interest payment dates to the next business day. In the event of such postponement, the interest on the principal amount subject to early redemption shall be calculated in accordance with the Terms and Conditions of each tranche of debentures, up to (but excluding) the actual payment date in accordance with the conditions for the last interest payment of the debentures.

(e) The Issuer shall repay the principal amount of the debentures to be early repaid, with all interest of such principal calculated up to (but excluding) the early redemption date, together in full to each debentureholder as specified in the register book at the relevant time, on a pro rata and pari passu basis, taking into account the extension of the maturity date of all tranches of the debentures based on the weighted average loan life of all debentures.

(f) The Issuer may consider granting an equal rate of fee to each debentureholder across all tranches of the Issuer for the exercise of the Right of Early Redemption of the debentures, whether the early redemption of the debentures is made in whole or in part, or the Issuer may choose not to do so. The Issuer will subsequently notify the applicable fee, if any.

(g) The amount of debentures principal to be redeemed prior to maturity shall be at the discretion of the Issuer, and the Issuer shall have the right to further notify the debentureholders of the details, conditions, and procedures for the early redemption (if any) of each relevant tranche of debentures. Provided that, in the event the Issuer redeems the debentures prior to the maturity, the Issuer shall redeem the debentures early for all debentureholders across all tranches of the Issuer on an equal basis, taking into account the extension of the



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)

Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400

โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

maturity date of all tranches of the debentures based on the weighted average loan life of all debentures. In the case where the Issuer makes an early principal repayment that results in an adjustment to any installment of the debenture principal repayment schedule (whether in whole or in part), the Issuer shall be responsible for calculating the remaining principal amount of the debentures and notifying the debentureholders of each relevant tranche of the adjustment to the outstanding principal amount in the respective installment(s) of the repayment schedule (whether in whole or in part).

(h) In the event that the Company records a profit and proposes to distribute dividends to its shareholders, whether as annual dividends or interim dividends, the Company shall apply the amount proposed for dividend distribution on each occasion (after deduction of taxes and legal reserves) to redeem the debentures prior to maturity as proposed, in a proportion equal to the amount proposed for distribution of dividend to the Company's shareholders. This shall continue until the outstanding amount of the Company's debentures is reduced to below THB 10,000 million.

In this regard, the Company has received a proposal for a long-term credit facility from a commercial bank in the amount of approximately THB 20,000 million. The purpose of this facility is to refinance the Company's existing loan from the same commercial bank in the amount of approximately THB 14,000 million, leaving a remaining balance of approximately THB 6,000 million. This remaining amount may enable the Company to exercise the right to make early repayment of the debentures prior to the maturity (Call Option). However, a key condition of this credit facility is that the Company must obtain approval from the Debentureholders' Meeting of all 14 tranches for the proposed debt restructuring of the debentures, which includes the extension of the maturity dates of all 14 tranches, to be completed within June 2025 and prior to the maturity date of Debenture EA257A on 10 July 2025 and subject to the condition that the Company having fully complied with all the conditions precedent as stipulated by the financial institution. If the Company obtains the said long-term credit facility, it will be able to proceed with the early redemption of the debentures as specified in item (4). The Company will allocate the said amount to the debentureholders of all tranches who have approved the debt restructuring plan, in proportion to the face value per unit of the debentures as of the issuance date, taking into account the extension of the maturity date of all tranches of the debentures based on the weighted average loan life of all debentures.



บริษัท พลังงานบริสุทธิ์ จำกัด (มหาชน)

Energy Absolute Public Company Limited

89 อาคารเอไอเอ แคปิตอล เซ็นเตอร์ ชั้น16 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400
โทรศัพท์ 02 248 2488-92 ,02 002 3667-9 แฟกซ์ 02 248 2493 ทะเบียนเลขที่ 0107551000061

(The remaining wording hereinafter shall be in accordance with the original wording as specified in the Invitation to the Debentureholders' Meeting No. 1/2025 and the Amendment to the Details in the Invitation to the Debentureholders' Meeting No. 1/2025.)

For any other information not specified in this document as being amended, the debentureholders are kindly requested to refer to the original wording as proposed in Invitation to the Debentureholders' Meeting No. 1/2025 and the Amendment to the Details in the Invitation to the Debentureholders' Meeting No. 1/2025.

Kindly be informed accordingly, and we respectfully request your presence at the meeting as scheduled. The Company would like to express its sincere gratitude to all debentureholders and looks forward to receiving your kind cooperation.

Yours faithfully,

Energy Absolute Public Company Limited

(Mr. Chatrapon Sripratum)

(Mr. Vasu Klomkliang)

If you have any questions or require further information, please contact us at 0-2248-2488-92 or via email at IR@energyabsolute.co.th.